

CONNECTICUT CAPTIVE INSURANCE ASSOCIATION'S

2021

COLLABORATIVE

CAPTIVATING CT BUSINESS



10th ANNIVERSARY

CTCIA

HARTFORD YARD GOATS STADIUM

NOVEMBER 4 | 1:00 PM - 6:30 PM

www.conncaptives.org



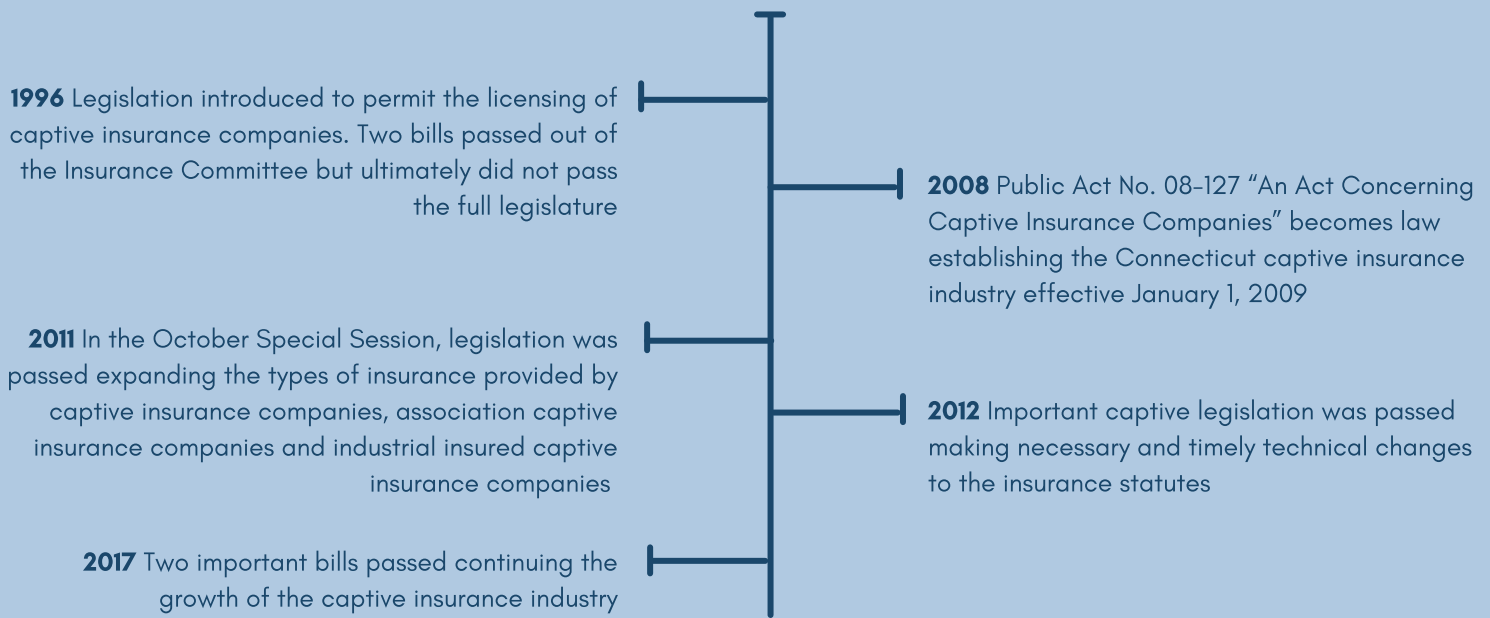
CAPTIVE INSURANCE IN CONNECTICUT: REFLECTIONS AND THANKS HONORING OUR PAST AND CELEBRATING OUR FUTURE

As we celebrate the 10th Anniversary of the Connecticut Captive Insurance Association, we wanted to look back and thank those who helped launch the captive insurance industry in Connecticut. We proudly recall the work of the many individuals and State Officials who had the foresight and determination to start the industry and create the Association. We would not be where we are today without all of them.

In 1996, **Dominic Mazzoccoli**, who served as a State Representative for the 27th District for three terms from 1993 to 1999, introduced the first bills (SB 329 and SB 466) in support of captive insurance in Connecticut. Mazzoccoli worked for the Travelers in Hartford for over 20 years as the Director of National Accounts Property and then worked at the Housing Authority Insurance Group in Cheshire as their Vice President and Chief Underwriting Officer. Both bills were voted out of the insurance Committee but failed to pass the full Legislature. It would be another 12 years before the first captive insurance bill was passed into law launching the Connecticut captive insurance domicile and industry in our state.

Thanks to the leadership of **Tom Hodson**, **Glenn Saslow** and other captive industry leaders who lived in Connecticut, and then Commissioners of Insurance, **Thomas Sullivan** and **Thomas Leonardi**, Connecticut finally established the captive industry and continued the legacy of insurance innovation that carries on today. Many other important leaders continued to grow this important industry and need to be recognized for their work including **John Thomson**, **Janet Grace**, **Stephen DiCenso** and Insurance Commissioners **Anne Melissa Dowling** and **Katharine Wade**. Thanks to their dedication and hard work, the Connecticut captive insurance industry has both a proud history and a very bright future, and we salute and recognize each of them!

Timeline of Major Events



CONFERENCE PROGRAM

- 1:00 PM** **Registration**
- 1:30 PM** **Welcoming Remarks:** PJ Cimini, CTCIA President
Sponsor Remarks: Steve Glick, Chamber Insurance Trust/Roundstone
- 1:40 PM** **Keynote: Commissioner Andrew Mais**
CT Insurance Department
- 2:00 PM** **Captive Owners Forum**
Hear from this panel of Connecticut captive owners as they share their experience and discuss why they chose Connecticut. They will explore the challenges they have faced over the past 18 months during the pandemic and the opportunities they see in the future.
Panelists:
- **Mike Serricchio, Marsh Captive Solutions (Moderator)**
 - **Fenhua Liu, CT Captive Division**
 - **Richard Ambury, Petro**
 - **Barry Alexander, Aquiline Drones**
- 2:45 PM** **Protecting Your Captive from Disaster**
Our changing world has proven the need to get creative when it comes to insurance protection. Find out how you can use a captive vehicle for your risk management solution to unique coverage needs. This panel will look at the impact of climate change on weather related perils, cybercrime, global pandemics, and how the use of a captive can help insure these along with other unique perils.
Panelists:
- **Ian Davis, People's United Bank (Moderator)**
 - **Dave Tatlock, Strategic Risk Solutions**
 - **Tris Felix, Cornerstone Risk Solutions**
 - **Jamie Kagan, Thomson Reuters**
- 3:30 PM** **Networking/Coffee Break Sponsored by Crowe**
- 3:45 PM** **GCP LIVE: CT Leading the Exploration of Captives & the Cannabis Industry**
This podcast will "light up" the future of cannabis and the captive industry in Connecticut.
Panelists:
- **Richard Cutcher, Global Captive Podcast Live**
 - **Cassie Bachman, Esq., Captives.Insure**
 - **Jack Meskunas, Oppenheimer & Co. Inc.**
 - **P.J. Cimini, Esq., Capitol Strategies Group, LLC**
- 4:30 PM** **Get SASsy: The Impact to Your Captive's 2021 Audit**
The biggest changes to Auditing Standards in a generation will become effective December 15, 2021. This session will highlight the impacts and the changes you need to be aware of in 2022.
Led by: Dave Stephenson, Johnson Lambert
- 5:15 PM** **Networking reception sponsored by Arch Insurance**



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Captive Insurance Association

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